



Pan Agent

Ace of sales

Pan Agent. Always up to date.

Pan Agent is a truly innovative sales force automation product.

It takes the art of a sales team management to a brand new level.

Swift and secure. Zero tolerance for failures and delays.

Sales orders like a tic-tac-toe.

Cancel Sales order 9/LOW Save

company	Mellow supplies LTD	status	Raw
warehouse	Main warehouse	date	26 January 2018
customer	Asian foods Bagley	delivery	27 January 2018
contract	Trade agreement	cust. pickup	<input type="checkbox"/>
price type	Price type 3		
discount			

Product	Price	Discount	Qty	Amount
Bay leaves	0.73	0%	45 pcs	32.85
Bergamot blended black tea	2.48	0%	25 pcs	62.00
2 rows		Disc.: 0 USD		Total: 94.85 USD

All groups

- Tea
- MISC
- Bags
- Beer kegs
- Paper cups
- Spice organizers
- SETS

	Autumn spice organizer	4.80 USD	10205.000 pcs
	Barley grits	0.76 USD	1166.000 lb
	Bay leaves	0.73 USD	5323.000 pcs
	Beer keg 20 Litres	60.00 USD	42.000 pcs
	Beer keg 30 Litres	68.00 USD	-50.000 pcs
	Beer keg 50 Litres	88.00 USD	50.000 pcs
	Bergamot blended black tea	2.48 USD	915.000 pcs

Sales history, stock

0	0	0	0
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Recommended 0

Main warehouse 940

25

7	8	9
4	5	6
1	2	3
0	.	C

pcs (1) pkg (10)

1. Select products.

2. Set quantity.

3. Post it!

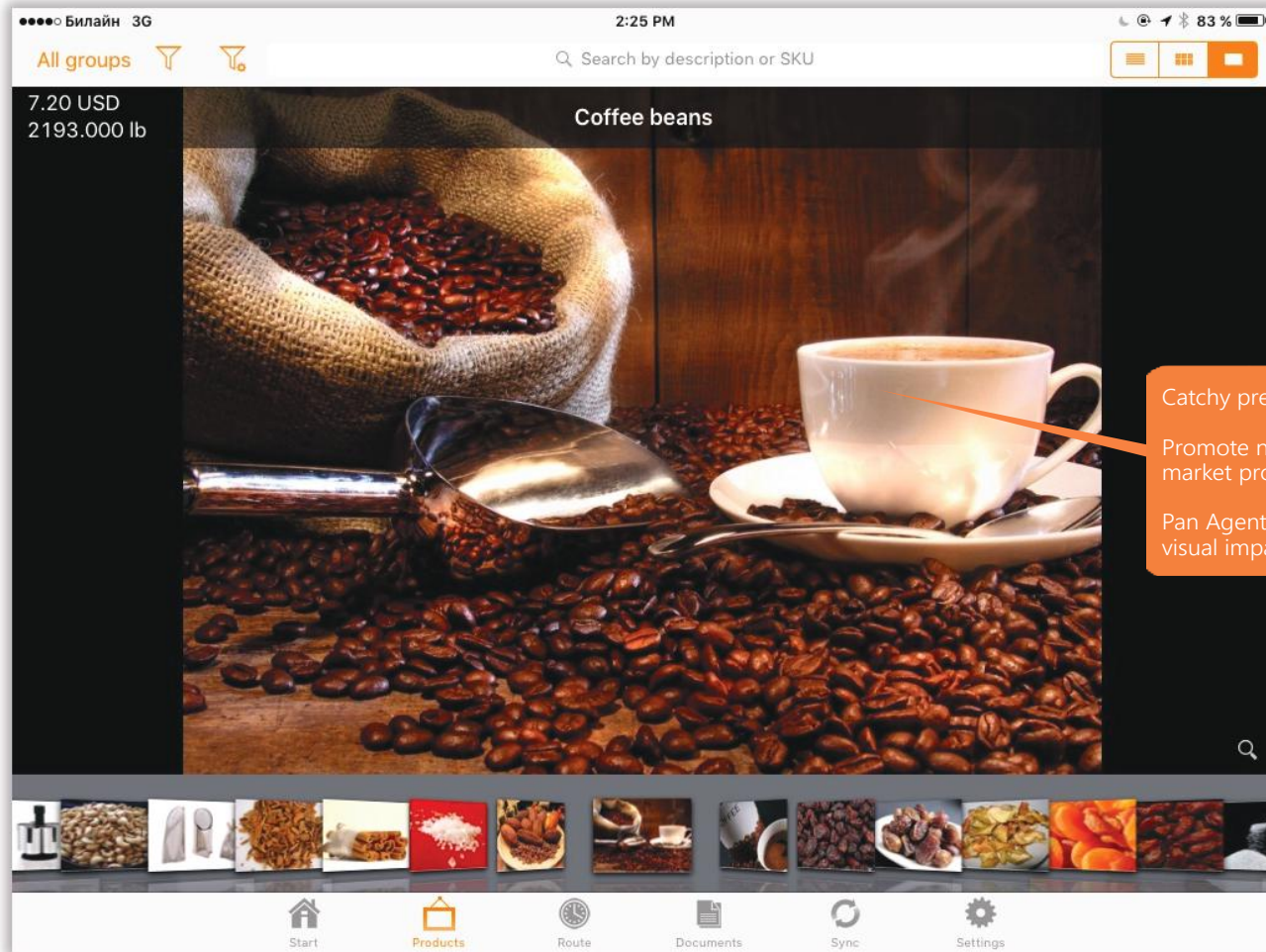
Pan Agent. Smart.

Pan Agent streamlines supply chain, establishes full control over the sales pipeline, boosts revenue.

The product is made with skill and heart.

Therefore it meets the highest expectations and gets easily tailored to fit the unique needs of your team.





Pan Agent. Diligent.

Merchandising tools are there to help you perform retail compliance auditing, maximise brand stand-out and improve products visibility on the shelves amidst the rivals.

Take photos and write up your notes. Grasp the whole picture of the POS environment.

Analyse the data and use it to identify trends and potential risks and opportunities.

Cancel

Merchandising 5/LOW

Save

customer Just fresh Boston

contract Trade agreement

price type Price type 2

type Price, quantity and facings

date 29 January 2018

store photo

Sales history, stock

0 0 0 0

Recommended 0

Main warehouse 1

Product	Price	Qty	Facing	Planogramm
Mixed peppercorns	1.00	42 lb	10	
Carousel spice organizer	8.82	5 pcs	1	
Chromium spice organizer	5.75	2 pcs	1	
3 rows	Total: 0 USD			

All groups

Search by description or code

Tea

MISC

Bags

Beer kegs

Paper cups

Spice organizers

SETS

Autumn spice organizer

4.60 USD

20697.000 pcs

Carousel spice organizer

8.82 USD

2036.000 pcs

Chromium spice organizer

5.75 USD

2025.000 pcs

Plain white spice organizer

5.06 USD

2028.000 pcs

7

8

9

4

5

6

1

2

3

0

.

C

pcs (1)

pkg (10)

Assign certain amounts of stock to each outlet.

Implement your inventory allocation strategies.

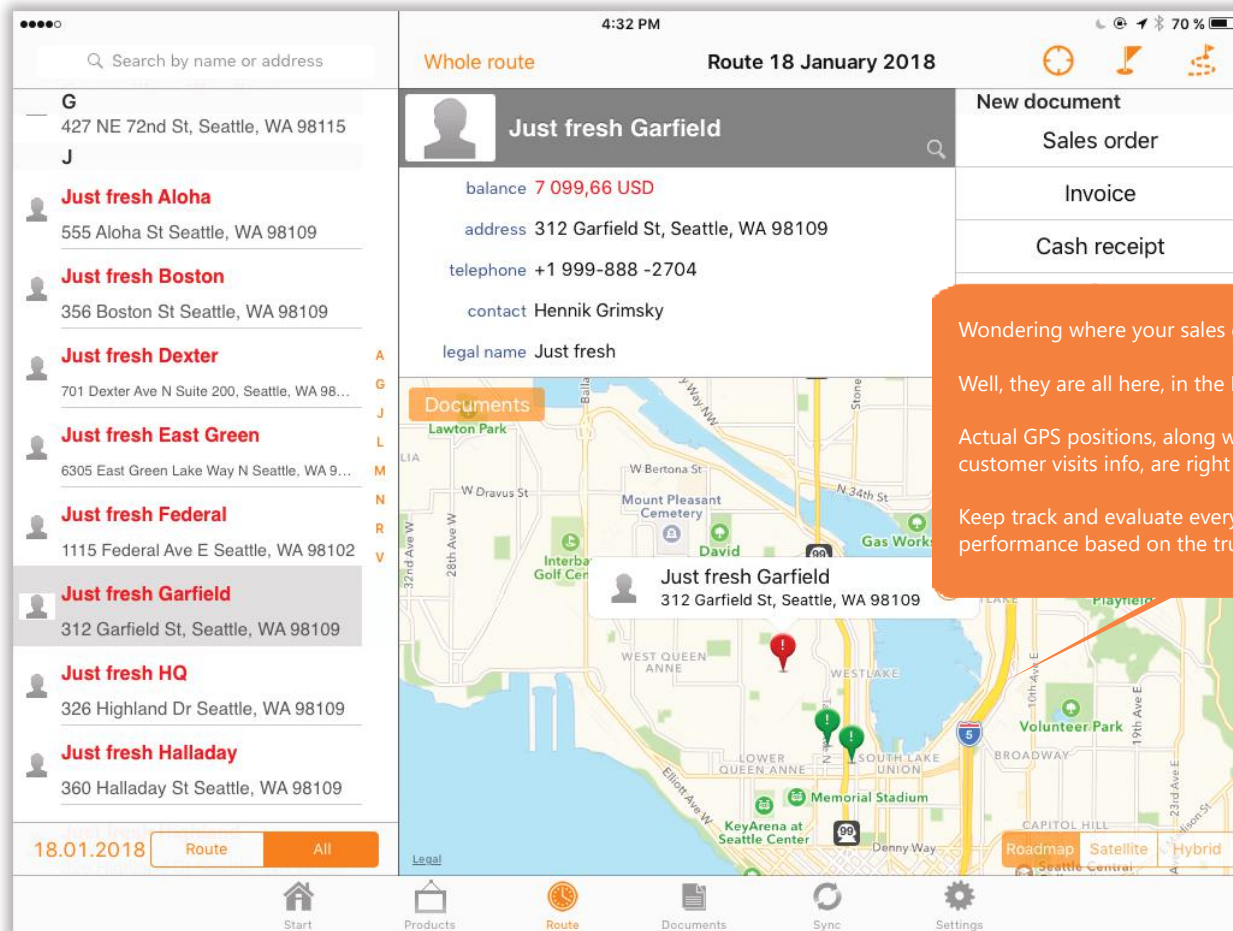
Take retail prices under control.

Pan Agent. No time wasted.

Orders just keep flowing in when you're with Pan Agent.

Generate smart, forecast based orders. Help your customers boost their sales, they will eventually drive your own revenue up.

Schedule efficient routes so that every customer gets his fair share of attention and all of the ordered products are delivered asap and intact.



Wondering where your sales guys are?

Well, they are all here, in the Pan Agent dashboard.

Actual GPS positions, along with tracking history and customer visits info, are right away at your disposal.

Keep track and evaluate every individual salesperson performance based on the trustworthy analytics.

Pan Agent. Real time data.

The orders, collected by sales reps, are sent on schedule to the headquarters in order to be processed.

At the same time, the information from the ERP system about products, sales, customer etc. is funnelled back into the application, so that the sales team can have all the necessary data at hand.

No more paperwork.

No more double entry or lost leads.



Obtain instant visual representation of the most popular charts and reports.

If you have run out of the basic chart set – build your own, customise them as you please!

Pan Agent. Flexible.

Pricing, discounting, stock control tools – Pan Agent has them all on board.

Multi-tier price lists, varied units of measure, individual trade agreements supported.



Fried cocoa



UNITS

lb (1)

pk (10)

STOCK

Main warehouse	5320 lb
Van 1	1199 lb
Van 2	240 lb

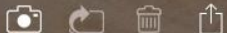
PRICES FOR LB

Price type 2	5.52 USD
Price type 3	5.76 USD

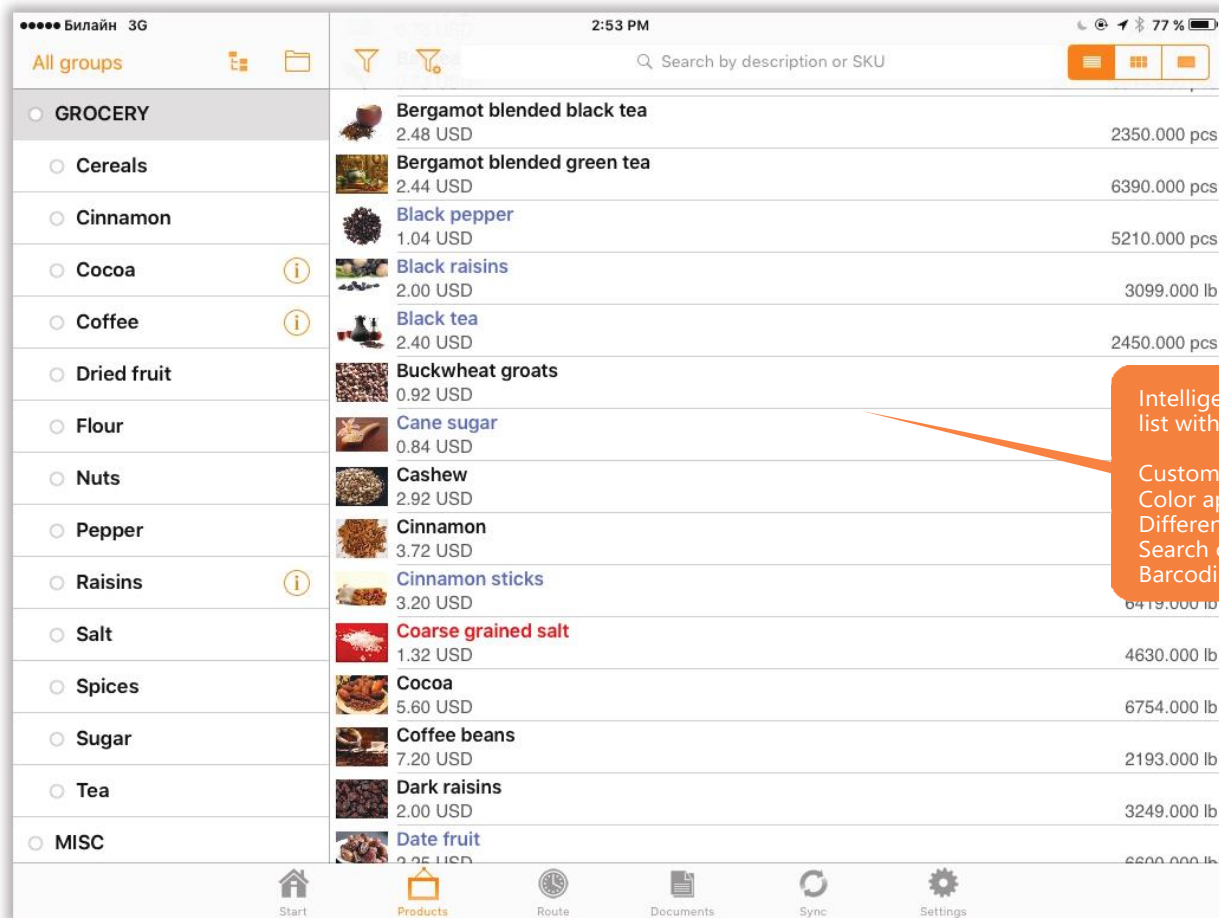
Thoughtfully elaborated product master record.

All the vitals are placed here, neatly fitting one screen.

Everything clear and clean.



Close



Intelligent and fast product list with a whole lot of features.

Custom filters.
Color applications.
Different view modes.
Search on the fly.
Barcoding.

Pan Agent. Creative.

Pan Agent gives you every opportunity to add your own personal touches to make it 100% yours.

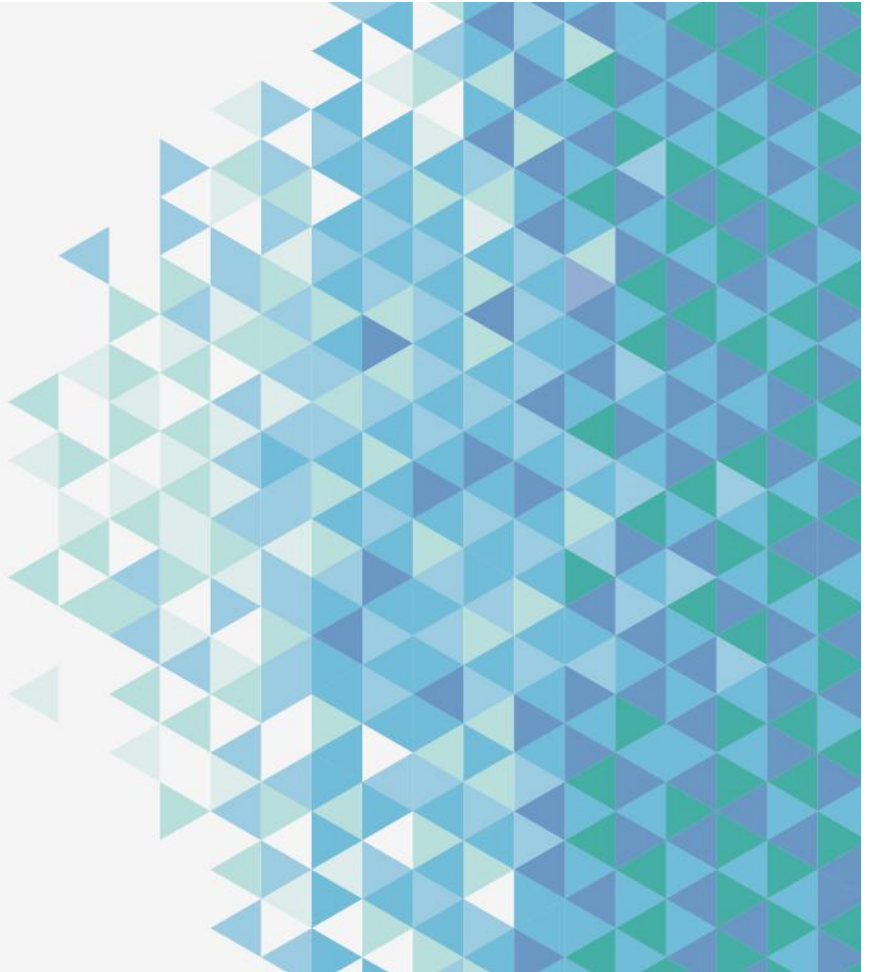
You may assign new fields to any objects, attach extra properties of different types.

You can apply custom styles to products, points of sales and so on and so forth.

For example, you can set color for the products that are about to expire so that they draw your sales reps attention.

You do it once in global settings, and Pan Agent will roll it out on each and every device of your sales team.

You can even go as far as creating brand new document types!



Cancel

Questionnaire 1/LOW

Save

customer Just fresh Dexter

status Ready for upload

type Satisfaction survey

date 18 January 2018

INTERVIEWEE

Interviewee name

Frank Reed

Interviewee position

SALES REP

Do you know who your Sales representative is?

Sales rep name

Sue Struff

SALES REP EVALUATION

Sales rep adheres to professional standards of conduct

Strongly agree

Sales rep responds to my inquiries in a timely manner

I find sales rep visits schedule convenient

Sales rep is pretty well trained

Sales rep shows great presentation skills

I feel that sales rep acts in my best interest

What can sales rep do even better?

Нет изображения

SATISFACTION SURVEY

Whatever survey needs you might have, we have the right solution for you.

Check out our available questionnaires, created using Pan Agent, and how they can be customized using the rich set of question and response types.

Pan Agent. Simple.

Pan Agent makes a sales rep day more organised and efficient. It increases team speed, taking customer satisfaction to a higher level, assuring their loyalty to the company.

Having gathered best practices from a large number of companies, we created a really simple app which will help you solve complicated problems in an easy manner.